

| | | | |
|--|--|---|--|
| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | |
| Scrip Code: | BSE:519214 | CSE:33039 | GSE:L/527 |
| Name of the Scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | |
| Quarter ended: | 31ST DECEMBER 2014 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.8,35,91,360/- [divided into 83,59,136 Equity Shares of Rs.10/- each] | | |

Annexure A

"(I)(a) Statement showing Shareholding Pattern

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | |
|---------------------------------------|--|------------------------|------------------------|-------------------------------------|--|-----------------|--|-----------------------------|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total Number of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As % of (A+B) | As % of (A+B+C) | Number of shares | As a % (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| A | Promoter and Promoter Group | | | | | | | |
| (I) | Indian | | | | | | | |
| a | Individuals/Hindu Undivided Family | 3 | 36578 | 36578 | 0.44 | 0.44 | 0 | 0.00 |
| b | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Bodies Corporate | 3 | 3100701 | 3100701 | 37.09 | 37.09 | 0 | 0.00 |
| d | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A1) | 6 | 3137279 | 3137279 | 37.53 | 37.53 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (NRI/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 1 | 2346500 | 0 | 28.07 | 28.07 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A2) | 1 | 2346500 | 0 | 28.07 | 28.07 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group A=(A1)+(A2) | 7 | 5483779 | 3137279 | 65.60 | 65.60 | 0 | 0.00 |

Annexure A

"(I)(a) Statement showing Shareholding Pattern

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | |
|---------------------------------------|--|------------------------|------------------------|-------------------------------------|--|-----------------|--|-----------------------------|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total Number of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As % of (A+B) | As % of (A+B+C) | Number of shares | As a % (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| B | Public shareholding | | | | | | | |
| (I) | Institutions | | | | | | | |
| a | Mutual Funds/UTI | 3 | 2900 | 0 | 0.03 | 0.03 | 0 | 0.00 |
| b | Financial Institutions/Banks | 8 | 1855 | 0 | 0.02 | 0.02 | 0 | 0.00 |
| c | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Insurance Companies | 2 | 88774 | 88774 | 1.06 | 1.06 | 0 | 0.00 |
| f | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| h | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| i | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B1) | 13 | 93529 | 88774 | 1.12 | 1.12 | 0 | 0.00 |

Annexure A

"(I)(a) Statement showing Shareholding Pattern

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | |
|---------------------------------------|---|------------------------|------------------------|-------------------------------------|--|-----------------|--|-----------------------------|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | |
| Category code | Category of shareholder | Number of shareholders | Total Number of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As % of (A+B) | As % of (A+B+C) | Number of shares | As a % (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| 2 | Non-Institutions | | | | | | | |
| a | Bodies Corporate | 122 | 471215 | 285362 | 5.64 | 5.64 | 0 | 0.00 |
| b | Individuals - | | | | | | | |
| i. | Nominal Share Capital up to Rs.1 Lakh | 7733 | 1828581 | 948461 | 21.89 | 21.89 | 0 | 0.00 |
| ii. | Nominal Share Capital in excess of Rs.1 Lakh | 16 | 379422 | 379422 | 4.54 | 4.54 | 0 | 0.00 |
| c | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Foreign Company | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Clearing Member | 2 | 51 | 51 | 0.00 | 0.00 | 0 | 0.00 |
| | Non-Resident Individuals | 22 | 101559 | 101414 | 1.21 | 1.21 | 0 | 0.00 |
| | Sub-Total (B2) | 7895 | 2781828 | 1714710 | 33.28 | 33.28 | 0 | 0.00 |
| | Total Public Shareholding B=(B1)+(B2) | 7908 | 2875357 | 1803484 | 34.40 | 34.40 | 0 | 0.00 |
| | TOTAL (A)+(B) | 7915 | 8359136 | 4940763 | 100.00 | 100.00 | 0 | 0.00 |
| C | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 7915 | 8359136 | 4940763 | N.A. | 100.00 | 0 | 0.00 |

Annexure A

"(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | | | | | |
|---------------------------------------|--|------------------------|-----------------------------------|-------------------|-------------------------|--|-------------------------|---|---------------------------------------|---|--------------|--|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | | | | | |
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | | |
| A | Promoter and Promoter Group | | | | | | | | | | | |
| 1(a) | Indian - Individuals/Hindu Undivided Family | | | | | | | | | | | |
| 1 | Brij Mohan Khaitan | 349 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 2 | Deepak Khaitan | 10 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 3 | Amritanshu Khaitan | 36219 | 0.43 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.43 | |
| | Sub-Total | 36578 | 0.44 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.44 | |
| 1(c) | Indian - Bodies Corporate | | | | | | | | | | | |
| 4 | McLeod Russel India Limited | 1666953 | 19.94 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 19.94 | |
| 5 | Williamson Magor & Co. Limited | 576250 | 6.89 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6.89 | |
| 6 | Bishnauth Investments Limited | 857498 | 10.26 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 10.26 | |
| | Sub-Total | 3100701 | 37.09 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 37.09 | |
| 2(b) | Foreign - Bodies Corporate | | | | | | | | | | | |
| 7 | Williamson Maknam Limited | 2346500 | 28.07 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 28.07 | |
| | Total | 5483779 | 65.60 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 65.60 | |

Annexure A

"(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | |
|---------------------------------------|--|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | |
| Sr. No. | Name of Shareholder | No. of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | BNK Capital Markets Limited | 167000 | 2.00 | 0 | 0.00 | 0 | 0.00 | 2.00 |

Annexure A

"(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | |
|---------------------------------------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | |
| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| | None | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Annexure A

"(I)(d) Statement showing details of locked-in shares

| Name of the Company: | WILLIAMSON FINANCIAL SERVICES LIMITED | | | | | | | |
|---------------------------------------|--|---|----------------------------|--|-----|--|--|--|
| Scrip Code: | BSE: 519214 | GSE: L/527 | CSE: 33039 | | | | | |
| Name of the scrip, class of security: | WILLIAMSON FINANCIAL EQUITY SHARES OF RS.10/- EACH | | | | | | | |
| Quarter ended: | 31ST DECEMBER 2014 | | | | | | | |
| Sr. No. | Name of the Shareholder | Category of Shareholders (Promoters / Public) | Number of locked-in shares | Locked-in Shares as a percentage of total number of shares [i.e., Grand total (A)+(B)+(C) indicated in Statement at para (1)(a) above] | | | | |
| | | | | | | | | |
| | N.A. | N.A. | NIL | | NIL | | | |

"(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] |
|---------|---|---------------------------|---|---|
| | N.A. | N.A. | N.A. | N.A. |

"(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] |
|---------|-----------------------|--|---|---|
| | N.A. | N.A. | N.A. | N.A. |